# Annual

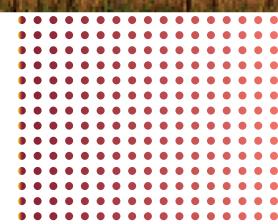
# Report



July 1, 2023 - June 30, 2024

#### WASHINGTON COUNTY COMMUNITY FOUNDATION

Give Today, Build for Tomorrow! www.washingtoncountycf.org 785.823.1800



# BOARD CHAIR'S LETTER



As I finish my term as president of Washington County Community Foundation, let me thank everyone that has served on the board, been a donor, or been involved in any way with WCCF.

Looking back, the foundation has had another very good year. Donations have been very good, our investments have reached one of our goals, and we continue to grow. Our local match donors were Central Valley Ag, Herrs Machine, Citizens State Bank, and Union State Bank. These businesses provided money to match giving. In addition to these local companies, the Patterson Family Foundation matched all gifts for the spring match month and the year-end giving, allowing us to raise even more monies.

As you read this report, you will be able to see the things the Foundation has helped with, including health needs and community projects which involved many people. We thank everyone that is part of, donates to, and works so hard to submit grants to the Foundation.

With everyone's help we can make this even bigger and better. Everyone can be involved and work to better your community or some other part of our county.

Next year, Dylan Goeckel will be president, and I hope you all will help him as much as you helped me.

Thank you to everyone and we look forward to another great year.

**Bill** Slater

Bill Slater, Board Chair

# <mark>OUR</mark> MISSION

Our mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs. C

## ADVISORY BOARD

Dylan Goeckel, Chair Bill Slater, Past Chair Debra Hatesohl, Vice-Chair Shellie Baxter, Secretary Tina Uhlik, Treasurer Kay Bott Shirley Frager Mike Peters Miranda Provost Kathy Richter Debra Tillinghast



We are an affiliate of the Greater Salina Community Foundation.

Jessica Martin, President & Executive Director Rita Northup, Executive Assistant Michael Chambers, VP of Community Impact Brandee Mayginnes, Director of Operations Kristin Blake, Director of Finance Shanna King, Staff Accountant Jessica Fuller, Director of Grants & Scholarships Natalie Wood, Affiliate Relations & Grants Coordinator Julia Diaz, Community Impact Team Assistant Leah Wilson, Marketing & Communications Coordinator

# FOUNDING DONORS

### **INDIVIDUALS & FAMILIES**

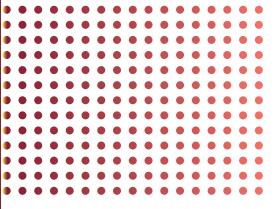
Dr. Roger & Diane Baskerville Russell & Diane Behrends Valeria Mueller Converse & LTC (R) M. Wayne Converse Norman & Janet L. Elliott Chad Hiltgen & Elizabeth Baskerville Hiltgen Charles, Lori, Jesse & Orin Huber Dale & Lila Keesecker Brice E. Leonard Tim & Jan Matlack Charles & Grace Mueller Steve & Denise Pierson Calvin & Merry Roop Jim Scheetz James H. Smart, DVM & Billie Jo Smart Mary Tate- TATE, LLC Dennis & Sally von Waaden In Memory of Harold & Shirley Wiemers

#### **BUSINESS ENTITIES**

Bruna Implement Company First National Bank of Washington J & N Elliott Construction, Inc. Landoll Corporation United Bank & Trust- Linn & Washington

#### **SUSTAINERS**

Norman & Janet L. Elliott



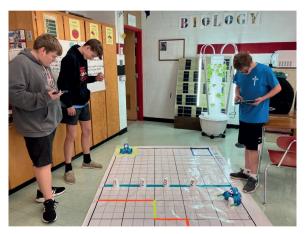


#### 4-H Council - S.T.E.A.M.



The Washington County 4-H Council -River Valley 4-H has observed S.T.E.A.M. (science, technology, engineering, arts, mathematics) education become a large focus in schools and youth organizations. To help encourage hands-on learning in this area, the Washington County 4-H Council – River Valley 4-H received a grant of \$2,000 from the Washington County Opportunity Fund held at the Washington County Community Foundation. This grant has enabled the purchase of 12 Wonder Workshop Dash Robots. Macy Hynek, River Valley District 4-H Youth Development Agent shared that "As the demand in technology grows, this money allows us to provide educational S.T.E.A.M. programming to local youth to

gain life skills and to spark interest in S.T.E.A.M. activities and potential career paths". Through this grant, local youth have learned to problem solve, adapt, work as a team, build resilience and be creative. The Dash Robots have also been to community events and trainings to teach adult volunteers and other professionals the benefits of a robotics program.



A long-term goal for this grant is to equip the youth of Washington County with skills to be successful in life and hopefully come back and work in our local community." -Macy Hynek



## <mark>GRANTS</mark> AWARDED



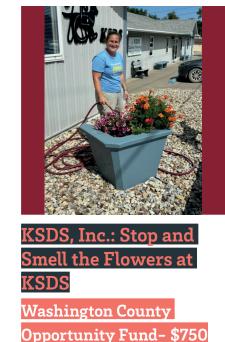
Clifton Public Library: Adventure Begins at Your Library Buckshot & Christine Buchanan Donor Advised Fund; Clifton Community Fund – \$1,120.50

Funding for this program supports Clifton Public Library's Summer Reading Program. This program helps children improve their reading skills, develop a love of reading, neutralize summer learning loss, and improve reading comprehension and memory skills.



Haddam Community Club, Inc: Haddam Coummunity Cafe Prep Cooler & Freezer Washington County Opportunity Fund- \$1,300

This grant was able to help drive efficiency for the cafe and improve cooler storage. The project supported the purchase of a prep cooler for the Haddam Community Café; which is a gathering space and vital part of the social well being for the Haddam Community.



Flagpoles and flowers were purchased and planted around the KSDS campus as part of the ongoing beautification project. The flagpoles installed in front of the KSDS Administration Building represent the United States, Kansas and KSDS.

The Community Foundation accepts and reviews applications twice a year to address current community needs. This year, the committee awarded over \$23,281 to 12 projects throughout the Washington County area.

Note: These grants do not include grants from our donor-directed funds.

# GRANT RECIPIENTS

Catholic Charities of Northern Kansas City of Clifton Clifton Public Library Friends of Hollenberg Station, Inc. Haddam Community Club, Inc. Hanover Hospital Hanover Public Library KSDS, Inc. MidAmerica Nazarene University Morrowville Community Center dba Cougars Den Morrowville Fire Department National Right to Life Educational Foundation St. John's School St. John the Baptist Parish Twin Valley Developmental Services, Inc. USD 108 USD 223



Over \$45,000 was granted to 17 local organizations to support their missions and preserve our rural way of life. These grants are distributed annually from funds held at WCCF on behalf of our donors and generous people like you giving today to build for tomorrow!

# SCHOLARSHIP RECIPIENTS

AWARDED



I'm very grateful for being awarded this scholarship as it will impact my future positively. It will help tremendously with my future academics and reaching my goals.

Columbus, Vera & Morris Jones Memorial Scholarship Joseph Kern Kiersten Tholstrup

\$1,98

Kiersten Tholstrup, Columbus, Vera & Morris Jones Memorial Scholarship



As a high school student, I have seen your dedication to the youth of our local communities and how you have supported so many students with this scholarship program throughout my years. The honor that you bring to your family by recognizing these individuals each year is a tribute to the legacy that they have left behind and to the influence that they have had on all of you for continuing to honor them in such a way.

Joseph Kern, Columbus, Vera & Morris Jones Memorial Scholarship

# Patterson Family Foundation

#### Rooted in Rural.

#### Committed to your community.

Established in 2007, the Patterson Family Foundation is a family-led foundation based in Kansas City, Missouri. It extends the legacy of Neal and Jeanne Patterson to continue helping those who need it most.

Their mission, "Working together to help rural communities thrive," is carried forward through strategic grantmaking and other collaborative initiatives that serve rural counties across Kansas and western Missouri. Learn more at www.pattersonfamilyfoundation.org

> Create value and good things will happen – Neal Patterson



Neal and Jeanne Patterson



### Partnering with People: Rural Community Foundation Match Program

The Patterson Family Foundation partners with the Kansas Association of Community Foundations (KACF) to provide up to \$70,000 in matching funds to qualifying community foundations (like Washington County Community Foundation) as a way to support their match events. This initiative is designed to stimulate local philanthropy within rural areas across its catchment area of Kansas and western Missouri communities.

Washington County Community Foundation has received \$57,536 in matching dollars for its Match Month since partnering with the Patterson Family Foundation in 2023.

# **10 OUR** FUND TYPES

The Community Foundation offers several different fund types to help you meet your charitable giving needs. Contact us to talk more about which one is the best fit for you. See a list of our current funds on page 12.

#### **Designated Funds**

provide a permanent source of income to support your favorite charities long after you are gone. You select the charities you want to support and we make annual grants in your name forever.

#### Field of Interest Funds

respond to current and future needs by letting you support a specific cause (arts, health, youth, etc.) or geographic area, rather than a specific charity. Grants are determined by a local committee.

#### Provisional Funds

provide a short-term vehicle to collect charitable donations for a community project or public-private partnership.

#### Donor Advised Funds

are simple and flexible "charitable savings accounts," that let you be involved in the grantmaking. You make a tax-deductible gift, and then recommend how the money should be granted each year.

#### **Organization** Funds

offer a simple and efficient way for your nonprofit to build capacity and provide long-term support for your mission through permanent endowed and nonendowed funds for more immediate needs.

#### Scholarship Funds

support student education and impact our future leaders. You help set the scholarship criteria and can also be involved in the selection process.



## FUND FEATURE: Community Funds

Community pride knits families together in rural America. Community pride can spur individuals to take action to promote and preserve their communities. To support the betterment of Clifton, Hanover, and Palmer, local individuals created permanent endowed funds that will forever address the present and future needs of their communities. The Clifton Community Fund and The Hanover Community Fund have supported needs ranging from community beautification to supporting volunteer fire departments and have granted together over \$25,000 back into their communities. The Palmer Community Fund is new and will be receiving grant applications for the first time in the Spring of 2025.

### Community pride knits families together in rural America & can spur individuals to take action to promote & preserve their communities.

Funds are available for each community through a competitive grant process. Nonprofits, schools, government, or religious organizations located within each of the communities can apply through the Washington County Community Foundation's Spring competitive grant cycle for project or program support. A local advisory board from each community fund reviews and determines the recipients and award amounts. By applying through the Washington County Community Foundation grant cycle, the organizations are also eligible to receive funding from other competitive grant funds.



# FOUNDATION FUNDS

#### (AS OF JUNE 30, 2024)

This list includes all WCCF funds established as of June 30, 2024. Please contact us if you believe there is an error.

#### **ADMINISTRATIVE**

Washington County Administrative Fund

#### DESIGNATED

Linn Community Nursing Home Fund\* The Wilbur G. Jueneman Fund

#### DONOR ADVISED

Buckshot & Christine Buchanan Donor Advised Fund Larry R. Mueller Memorial Donor Advised Fund

#### FIELD OF INTEREST

Clifton Community Fund Hanover Community Fund Kansas Health Foundation Fund for Washington County Palmer Community Fund\*

#### ORGANIZATION

Friends of Hollenberg Station Fund KSDS Assistance Dogs Fund Twin Valley Developmental Services, Inc. Fund Washington County Hospital Foundation Fund Washington Library Fund

#### **SCHOLARSHIP**

TRADITIONAL Columbus, Vera & Morris Jones Memorial Scholarship Fund

DESIGNATED Keenan Jellison-Knock Fine Arts Scholarship Fund

#### UNRESTRICTED

Patterson Family Foundation Fund- Washington County\* Washington County Opportunity Fund

\*Denotes new fund

# DONOR LIST

This list includes gifts made between July 1, 2023 and June 30, 2024. Please contact us with any errors on how your name is listed.

Individuals & Families Anonymous Donor Keith & Kim Bargman Bob & Sandy Bartkoski Richard & Shellie Baxter Terry & Phyllis Blaser Linda Boerger Doug & Kay Bott Louis Carter Dale Cook Murray & Jennifer Dague Norman & Janet Elliott Marty & Lesley Fiser Ronald & Marcia Funke Les & Terri Gauby Dale & Connie Germeroth Delmar Hatesohl Lorna Heitman Stephen & Brenda Hendrickson Iohn Hiesterman Joshua & Lisa Hiltgen Randy & Sonya Hiltgen David & Melody Hodgson Charles & Lori Huber Paul & Glenda Keller Randy & Sandra Jellison-Knock Matt & Kristin Koch Robb & Annette Kohlmeyer Allan & Deb Kruse Roger Lohmeyer Everett & Margaret Lutjemeier Bruce & Theresa Meyer

**Dennis** Minge Doris & Rustin Nanninga Adriane Ohlde Aubrie Ohlde & Grant Rowland Douglas Ohlde Royce & Clarice Ohlde Philip & Linda Olson Garry & Jenny Pachta Bill & Chris Pannbacker Mike & Patty Peschel Mike Peters Bryce & Gayle Peters Ned & Debra Peters Schuyler & Staci Peters Pam Popp Kathy Richter Dustin & Keri Rogge Calvin & Merry Roop Bradley A. Schwartz Brian & Ginger Schwartz Peter & Mary Kay Sherlock Mary Simons **Bill Slater Justin Slater** Leslie & Mary Spence Bill & Kathi Stenfors Michal Elizabeth Tallman Mary J. Taylor Duane Toews Mark & Christina Uhlik Scott & Janece Vathauer Roger & Linda Warren Don & Karen Wells Steven & Connie Wieters

David Winkelmann & Katherine Jellison Leland & Janell Wohler Natalie Wood Ronald & Barbara Wurtz James & Kathleen Zarybnicky

#### **Businesses & Organizations**

Blaser Services. Inc. Blue Valley Insurance Agencies, Inc Brice Leonard Insurance Bruna Brothers Implement, LLC Bruna Implement Company Central Valley Ag Citizens State Bank Darren Bruna Construction Duitsman Crop Consulting, LLC **FNB** Washington Hanover Chamber of Commerce Herrs Machine Hydrostatics, Inc Land O Lakes, Inc. Foundation Landoll Company, LLC Limestone Valley Stock Farm, Inc. Linn Willow Creek Dairy LLC Midwest Products Morrowville Community Center Palmer Lumber & Hardware, Inc.

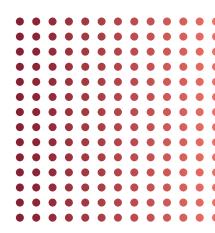
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Prairie Land Electric Cooperative, Inc. Union State Bank United Bank & Trust Washington County Abstract Co., Inc.

Honorariums Clarice & Royce Ohlde

#### Memorials

Alice Dyck Edwin & Myrtle Germeroth Glenda Little Ewald Ohlde



14 OUR STATS





TOTAL ASSETS



GIFTS RECEIVED



MATCH MONTH IMPACT

# Match Results

\$24,350 Raised \$8,500 WCCF Match \$24,350 Patterson Family Foundation Match\* \$57,200 TOTAL IMPACT

\*Patterson Match will be awarded in FY25 after additional WCCF Match event. Up to \$45, 650 available until 12/31/24

# FINANCIALS



#### STATEMENT OF FINANCIAL POSITION (JUNE 30, 2024)

ASSETS	2024
Cash	\$75,960
Investments Other	\$1,133,201
Other	\$1,000
TOTAL ASSETS	\$1,210,161
LIABILITIES	
N/A	N/A
TOTAL LIABILITIES	\$O
NET ASSETS	
Fund Balance- Principal	\$655,485
Fund Balance- Income	\$552,696
Fund Balance- Spendable	\$1,980
TOTAL NET ASSETS	\$1,210,161
TOTAL LIABILITIES + NET ASSETS	\$1,210,161

#### STATEMENT OF ACTIVITIES

(JULY 1, 2023-JUNE 30, 2024)

REVENUES	2024
Gifts & Bequests- Principal	\$76,516
Gifts & Bequests- Internal	\$57,536
Dividend Income	\$17,897
Unrealized Gain/Loss on Investments	\$127,739
Grant Income	\$57,536
TOTAL REVENUE	\$337,224
EXPENSES	
Grants Authorized	\$45,269
Grants Authorized- Internal	\$57,536
Scholarships Awarded	\$1,000
Administrative Fees	\$9,730
Operating Expenses	\$3,095
TOTAL EXPENSES	\$116,630
CHANGE IN NET ASSETS	\$220,594

#### **INVESTMENT PERFORMANCE**

VANGUARD INVESTMENT POOL (as of June 30, 2024)

2nd Quarter 2024	+2.2%	Average Expense Ratio:
Calendar YTD	+8.42%	3 basis points (.03%)
Trailing 1 Year	+15.0%	
Trailing 3 Years	+3.2% Annualized	
Trailing 5 Years	+8.8% Annualized	
Trailing 10 Years	+7.8% Annualized	





WASHINGTON COUNTY COMMUNITY FOUNDATION

785-823-1800 · www.washingtoncountycf.org PO Box 24, Washington, KS 66968