

2014-2015

Washington County Community Foundation

Vehicle for Good

*Connecting people who care
with causes that matter*

ANNUAL REPORT

Vehicle for Good

The Washington County Community Foundation serves as a vehicle to receive gifts from individuals, families, businesses and organizations to establish endowment funds that will provide grant awards for years to come. All gifts received are carefully invested and the income from endowments is used to make grants to charitable causes.



2014 - 2015

BOARD OF DIRECTORS

Lori Huber, Board Chair
Randy Wyatt, Vice Chairman
Deb Kruse, Secretary
Janet Elliott, Treasurer
Elizabeth Baskerville Hiltgen
Donna Frye
Jennifer Hiltgen
Steve Pierson
Jim Scheetz
Karen Stewart
Mary Tate

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Foundation Mission

Our mission is to meet charitable community needs through leadership, grants, and donor services.

Letter from the Board Chair

A Simple Idea

In our first five years, the Washington County Community Foundation has seen many changes and great growth. We've gone from an idea to over \$500,000 in assets from 186 donors. Several organizations have established funds and many more have received funds through our grant programs.

We've gone from a simple idea of providing a way for people to support the charitable projects, organizations, and communities that are important to them to a much more complicated Community Foundation. We have discovered all of the ways that charitable support can be provided through the Washington County Community Foundation.

By providing that support, the Community Foundation is like a vehicle. Even if you don't know how it works, you can still use it. You don't need to know the difference between an organization fund and a donor advised fund or endowed and non-endowed. If you have charitable interests, big or small, the Washington County Community Foundation board and Greater Salina Community Foundation staff can help you make it happen.

As Anita Roddick said, "If you think you're too small to have an impact, try going to bed with a mosquito."

On behalf of the board of the Foundation, thank you for your support of the Community Foundation and the organizations and communities that make our county great.

*Lori Huber, Chair
Board of Directors*



Five Years of Philanthropy

To celebrate Washington County Community Foundation's five-year anniversary, the Board of Directors awarded grants to seven communities in Washington County that had not yet received a grant from them in the past. Through a random drawing, the Foundation awarded one \$250 mini grant to one charity in each of the communities. The mini grant had no strings attached and went to help the organization continue its mission to make Washington County a better place to live.

Grant Awardees

4-H Merry Makers	<i>Mahaska</i>
Bethlehem Lutheran Church	<i>Greenleaf</i>
Church of Christ	<i>Morrowville</i>
City of Vining	<i>Vining</i>
Clifton Public Library	<i>Clifton</i>
Haddam Community Hall	<i>Haddam</i>
Palmer Ball Association	<i>Palmer</i>
Zion Lutheran Church	<i>Hollenburg</i>

OVER \$14,000 RAISED FOR CHARITIES

Local nonprofits earned over \$14,000 at the Community Foundation's Match Madness event on March 10. Area benefactors donated over \$9,000 to endowment funds held at the Foundation, those contributions were matched with an additional \$5,000 directly from the Foundation.

Eight funds grew their endowments while also earning a matching endowment donation from the Foundation when donors contributed.

The top three charities in earned contributions included Washington County Opportunity Fund, the Clifton Community Fund, and the Hanover Community Fund.

**Match
Madness**
support your community and give local

With over 1 million public charities in the United States, we recognize that donors have a multitude of options to spend their charitable dollars. However, by establishing a fund at the Community Foundation, donors have the flexibility to create and shape their own charitable fund to reflect their personal goals and desires. Below is a list of different fund types, or “giving vehicles,” to help donors accomplish those goals.

DESIGNATED FUNDS

Designated Funds allow donors to identify one or more charities to receive annual grant distributions in perpetuity. If the designated charity no longer exists, the Foundation board of directors will redirect the funds to a similar charitable need ensuring that the donor’s intent is always honored.

DONOR ADVISED FUNDS

Donor Advised Funds are one of the most flexible funds at the Foundation. Donors can make grant recommendations to charitable organizations from their fund and also have the ability to pass their fund to future generations.

FIELD OF INTEREST FUNDS

Field of Interest Funds enable donors to focus their giving on a particular area of interest like arts and education or a specific geographic area. The Foundation works with a grants committee to administer grants in a way that achieves the donor’s overall objectives.

SCHOLARSHIP FUNDS

Scholarship Funds give donors the opportunity to provide educational support for students at any level of education. Donors may designate a particular field of study, a specific educational institution, and/or eligibility requirements.

UNRESTRICTED FUND

The Washington County Opportunity Fund is an unrestricted fund that is flexible and responsive to current and future community needs. Grants are administered by the Foundation through a competitive application process and support a variety of local charitable causes and organizations. Funding from this grant program comes from many different donations.

ORGANIZATION FUNDS

Organization Funds are established by a nonprofit organization with the purpose of building long-term sustainability. Contributions to the fund can be made by the organization as well as third party donors.

FUNDS FOR THE FUTURE

Funds for the Future enable donors to set up a bequest to their community and directs the contributions to nonprofits and charitable causes that align with their interests and passions.

PROVISIONAL FUNDS

Provisional Funds are established by a group or organization that is raising money for a specific charitable community project. If the project does not happen, donors who contributed to this fund can redirect their gift to a different charitable cause of their choice.

ADMINISTRATIVE FUNDS

The Administrative Fund is the engine that keeps the Foundation going. Donors that contribute to this fund are helping support Foundation operations and enabling it to further its mission to meet charitable community needs through leadership, grants and donor services.

FOUNDATION STATISTICS

Total Assets:	\$575,436.63
Donations*:	\$82,287.36
Number of Funds:	15
Grants Awarded*:	\$29,868.35
Total Grants Awarded:	\$49,341.16

(*July 1, 2014 - June 30, 2015)

2014-2015

Donors

One way we achieve our mission is to inspire and enable donors to fulfill their charitable desires. Connecting them with causes that matter is what the Foundation is all about.

The Law Office of
Elizabeth Baskerville Hiltgen, P.A.

Diane Baskerville

Russell & Diane Behrends

Margye Bobbitt

Frank & Judith Bohning

Jeffrey & Regina Brabec

Vicky Bruna

Bill & Gracie Bryant

Bruce Buchanan & Lynette Lacy

Citizens State Bank

Wayne & Valeria Converse

Jeff & Maureen Crist

Janine Doebele

Duane Durst

Alice Dyck

Norman & Janet Elliott

J. D. & Donna Frye

Ronald & Marcia Funke

Adam & Alisha Goeckel

Stephen & Brenda Hendrickson

Arthur & Josephine Hetzke

Chad & Elizabeth Hiltgen

Jason & Jennifer Hiltgen

Lee & Stephanie Holtmeier

Jaclyn Houghton

Carol Howell

Charles & Lori Huber

Randy & Sandra Jellison-Knock

Kansas Health Foundation

Glenda Keller

Bill & Lou Kern

Doug & Dianne Kramer

Allan & Deb Kruse

KSDS, Inc.

Shirley Laue

Steve & Doreen Miner

Dennis Minge

Mary Alice Pacey

Helen Pannbacker

Craig & Terri Parry

Alberta Parry

Steve & Denise Pierson

Floyd & Linda Rettig

Calvin & Merry Roop

Jim Scheetz

Roxanne Schottel

Eva Schwab

Nadine Smith

Leslie & Mary Spence

Adam Stewart

Clifford & Karen Stewart

Michal Tallman

Mary Tate & Ron Leeson

Mark & Jackie Traylor

Scott & Janece Vathauer

Randy & Tiffany Wyatt

Sustaining Donors

Like our Founders, we are forever grateful for the support of these generous donors who continue to believe in the vision of the Washington County Community Foundation. With their support, we continue to build the Foundation resulting in better communities for future generations.

Norman & Janet Elliott

Memorials and Honorariums — — — — —

The Community Foundation provides many vehicles to honor or remember a loved one in the form of a memorial or honorarium. Gifts can be made to a fund that's already established or a new fund can be created in that person's name to leave a lasting legacy.

This year, gifts were received in memory or in honor of:

HONORARIUMS

Brad & Cathi Girton
Jeff & Carrie Roeser
Joe & Cyndi Tuchinski & family
Travis & Carla Crutcher
Pat Mueller
Cliff & Karen Stewart
Randy Jellison-Knock

MEMORIALS

Harold & Shirley Wiemer
Beth Knedlik
Betty Zenger
Viola Menzies
Wesley "Babe" Zenger
Larry Mueller
Martha Gerdes
Helen Pannbacker
Kent Lange

Founding Donors — — — — —

It was the faith and commitment of our Founders that provided the Washington County area with not only a vehicle for giving, but a vehicle for good. For that we are forever grateful.

INDIVIDUALS & FAMILIES

Dr. Roger & Diane Baskerville
Russell & Diane Behrends
Valeria Mueller Converse & LTC (R) M.
Wayne Converse
Norman & Janet L. Elliott
Chad Hiltgen & Elizabeth Baskerville
Hiltgen
Charles, Lori, Jesse & Orin Huber
Dale & Lila Keesecker
Brice E. Leonard
Tim & Jan Matlack
Charles & Grace Mueller
Steve & Denise Pierson
Calvin & Merry Roop
Jim Scheetz
James H. Smart, DVM & Billie Jo Smart
Mary Tate - TATE, LLC
Dennis & Sally von Waaden
In Memory of Harold & Shirley Wiemers

BUSINESS ENTITIES

Bruna Implement Company
First National Bank of Washington
J & N Elliott Construction, Inc.
Landoll Corporation
United Bank & Trust-Linn & Washington, KS

Foundation Funds & Grants

The Washington County Community Foundation has been used as a vehicle to make communities better. Since inception, WCCF has awarded over \$49,000 in grants that support a broad range of charitable causes—some grants directed by donors and some determined by our board of directors. It is the opportunity to make an impact that makes us feel blessed to be part of this organization.

Washington County Opportunity Fund — — —

2014-2015 Grants Awarded

(The Foundation's Unrestricted Fund)

KSDS, Inc.-\$400

Purchased project for class expansion renovation project that will be used for graduations, presentations and other marketing

Washington Ball Association/Washington Rotary Club-\$1,000

Offset costs for chain link fence replacement in front of visitor and home bleachers to increase safety

Washington Community Garden-\$338.22

Purchased equipment to install a solar-powered three wire electric fence to deter raccoons from raiding corn

Washington County Health Department-\$1,600

Purchased exam table for additional children and adolescents exam room added after remodel

5 Year Anniversary Celebration Grants-\$2,000

See article on previous page



Administrative Funds — — — — — — — — — —

Current Funds

Washington County Administrative Fund

Organization Funds — — — — — — — — — —

Current Funds

The Friends of Hollenberg Station

KSDS Assistance Dogs Fund

Washington County Hospital Foundation

Washington Library Fund

Designated Funds — — — — — — — — — —

Current Funds

Keenan Jellison-Knock Fine Arts Scholarship Fund

Kansas Health Foundation Operating Fund for Washington County

Designated Fund 2014-2015 Grantees-\$2,281 total grants

Washington County Administrative Fund

USD 108

Scholarship Funds — — — — — — — — — —

Current Funds

Columbus, Vera & Morris Jones Memorial Scholarship Fund

Scholarship Fund 2014-2015 Grantees

\$689 scholarship awarded (Scholarships paid July 1, 2014-June 30, 2015)

Kendra Johnson Kansas State University

Field of Interest Funds — — — — — — — — — —

Current Funds

Clifton Community Fund

Hanover Community Fund

Kansas Health Foundation Fund for Washington County

Washington County Healthy Living Fund

Field of Interest Fund 2014-2015 Grantees-\$3,163 total grants

Clay County Health Department

Clifton Ball Association

Hanover Boys Baseball Association

USD 224 Clifton-Clyde Preschool

Donor Advised Funds — — — — — — — — — —

Current Funds

Buckshot & Christine Buchanan Donor Advised Fund

Larry R. Mueller Memorial Donor Advised Fund

Help Washington County GROW — — — —

An endowed donation of any size will earn a match from the Kansas Health Foundation. GROW II is a \$300,000 matching grant over the course of six years in which new gifts for endowment are matched using a two-tiered ratio. Some gifts are matched at the rate of 1-to-2, or \$1 match for every \$2 of new gifts, and some gifts are matched at the rate of 1-to-4, or \$1 match for every \$4 of new gifts. No gift is too small. Gifts of \$25, \$10, or even \$1 can be made to any of the funds listed below. Help Washington County GROW!

I would like to be part of this GROWing opportunity with a \$_____ donation to the following fund(s):

To earn a 50% match...

- ___ Clifton Community Fund
- ___ Hanover Community Fund
- ___ Washington County Opportunity Fund (unrestricted community grant fund)
- ___ Washington County Administrative Fund
- ___ Washington County Healthy Living Fund (public health fund)

To earn a 25% match...

- ___ Buckshot & Christine Buchanan Donor Advised Fund
- ___ Friends of the Hollenberg Station Fund
- ___ KSDS Assistance Dog Fund
- ___ Keenan Jellison-Knock Fine Arts Scholarship Fund
- ___ Washington County Hospital Foundation Fund
- ___ Washington Library Fund
- ___ Other Fund at WCCF (*fill in the blank*) _____

(This fund does not qualify for a match from KHF)

wish to remain anonymous.

(Name)

(Address)

(City, State, Zip)

(Phone)

(Email)

**Please make checks payable to
WCCF and mail to: P.O. Box 24,
Washington, KS 66968**

Please contact me about:

- Using the Foundation to administer charity in my will or trust
- Establishing a fund
- Personal estate planning

In order for a donation to be considered a charitable donation for 2015, it must be postmarked by December 31, 2015. To ensure that your donation is received by that date, please send it by December 23, 2015.

Foundation Finance

GSCF Investment Portfolio

2nd Quarter 2015	-0.20%
Trailing 1 Year	+4.12%
Trailing 3 Years	+41.81% Absolute +12.30% Annualized
Trailing 5 Years	+79.51% Absolute +12.40% Annualized
Trailing 10 Years	+98.96% Absolute +7.10% Annualized

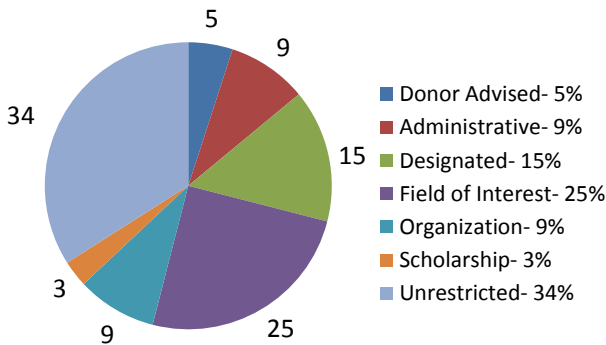
INVESTMENT INFO

The Foundation believes the best long-term performance will be achieved through a balanced portfolio consisting of 75% equities and 25% fixed income and cash.

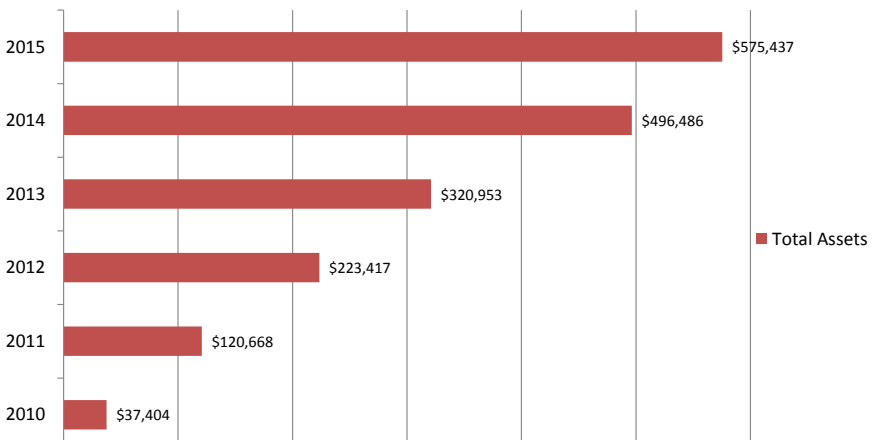
As an affiliate of the Greater Salina Community Foundation (GSCF), the funds at the Washington County Community Foundation are pooled together with all the funds held by GSCF and their affiliates. The funds are invested with Vanguard and governed by a finance committee at GSCF.

We are confident in our performance and rate well when compared to other investment pools. Our 5 year annualized return is 12.40% and our 10 year annualized return is 7.10%.

WCCF Assets by Type



WCCF Total Assets



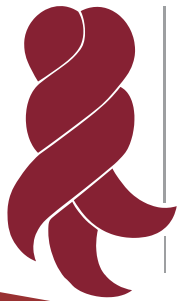
Consolidated Statement of Financial Position

(June 30, 2015)

ASSETS	
Wells Fargo CMM	\$5,432.50
Pooled Investment– Vanguard	\$570,004.13
Total Assets	\$575,436.63
LIABILITIES	
Accounts Payable	\$6.25
Total Liabilities	\$6.25
FUND BALANCES	
Fund Balance—Principal	\$457,225.66
Fund Balance—Income	\$117,482.72
Fund Balance—Spendable	\$722.00
Total Fund Balances	\$575,430.38
TOTAL LIABILITIES AND FUND BALANCES	\$575,436.63

Consolidated Statement of Activities

REVENUES	
Gifts & Bequests-Principal	\$65,183.36
Gifts & Bequests-Income	\$10,500.00
Dividend Income	\$10,688.52
Realized Gain on Investments	\$459.36
Unrealized Gain on Investments	\$9,612.00
Total Revenues	\$96,443.24
TRANSFERS	
Interfund Gifts	\$(20,627.13)
Interfund Grants	\$20,627.13
Total Transfers	\$0
EXPENSES	
Grants Authorized	\$9,241.22
Foundation Administrative Contribution	\$4,012.80
Operating Expenses	\$4,244.61
Total Expenses	\$17,498.63
NET ACTIVITY	\$78,944.61



Washington
County
Community
Foundation

An affiliate of the
Greater Salina Community Foundation

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